

ADD MONEY TO MY SUPER BY CHEQUE OR MONEY ORDER

TEAM SUPER

TRANSPORT, ENERGY AND MINING

You can add money to your super through BPAY® or by making a bank transfer without having to fill in a form. Visit teamsuper.com/add-to-super

If you're paying by cheque or money order, use this form to:

- add money to your Team Super account from your after tax pay or other income
- add money to your spouse's Team Super account
- tell us if you want to claim a deduction for the money you add to your account.

Before you start...

Fill this form out in **BLOCK** letters using a black or blue pen. Write 'X' to mark boxes.

1. Whose super account are you adding money to?

Mark 'X' in one box

I'm adding after-tax money to my super account.

I'm adding money to my spouse's super account.

2. Details of the Team Super account the money is to be credited to

Mr Ms Mrs Miss Dr Other

Male Female

Member number

Given names

Surname

Date of birth (DD-MM-YYYY)

Residential address

Suburb

State

Postcode

Postal address. If the same as your residential address, mark 'X' in this box

Suburb

State

Postcode

Mobile phone

Home phone

Work phone

Preferred email

Other email

® Registered to BPAY Pty Ltd ABN 69 079 137 518

Turn over to finish filling out this form...

Locked Bag 2020 Newcastle NSW 2300 | T 13 64 63 | teamsuper.com
Team Superannuation Fund | ABN 16 457 520 308
Team Super Pty Ltd (the Trustee) | ABN 70 003 566 989 | AFS licence 246864

3. How much money do you want to add?

- You must add at least \$100.
- Once you add money to your super or your spouse's super, you or your spouse normally won't be able to withdraw it until retirement.
- Send this form back to us by email, fax or post with your cheque or money order.

I'm adding \$ to my super.

4. Are you intending to claim a tax deduction for this payment?

- There are special rules about when you can claim a tax deduction. Find out more at the Australian Tax Office website at ato.gov.au

Write 'X' in only one box.

No Yes Fill out and attach the **Notice of intent to claim a deduction for personal contributions** form from teamsuper.com/resources

5. Declaration and signature

If you're adding money to your own super account, complete, sign and date the form here. When you complete the declaration, write 'X' in only one box.

I declare that:

- I'm under age 75.
- If I'm over age 67 but under age 75 and claiming a tax deduction, I understand that I'll need to meet the 'work test'. Further eligibility information can be found at ato.gov.au

Your signature



Date (DD-MM-YYYY)

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OR

If you're adding money to your spouse's super account, please make sure to check:

- whether your contribution would make your spouse exceed their after-tax contributions cap.
- whether your spouse has more than \$1.9 million in super immediately before the start of the financial year in which you want to make the contribution.

Then ask your spouse to complete, sign and date the form here.

I declare that:

- I live with my spouse permanently.
- I'm under age 75.
- If I'm over age 67 but under age 75 and claiming a tax deduction, I understand that I'll need to meet the 'work test'. Further eligibility information can be found at ato.gov.au

Your spouse's name

Your spouse's signature



Date (DD-MM-YYYY)

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When complete return this form to us by:

Post Team Super
Locked Bag 2020 Newcastle NSW 2300

Email help@admin.teamsuper.com