

# WITHDRAW YOUR SUPER

**TEAM SUPER**

TRANSPORT, ENERGY AND MINING

Use this form to withdraw some or all of your super.

## Before you start...

Fill this form out in **BLOCK** letters using a black or blue pen. Write 'X' to mark boxes.

- If you make a mistake while completing this form, simply cross it out and initial to verify your change.
- Your application will be invalid if you use liquid paper or don't sign the form.
- Allow at least five working days to process your withdrawal from the date we receive your application.
- To keep your account open, you need to leave a balance of at least \$10,000.
- For more information, read the **Super Product Disclosure Statement (PDS)** at [teamsuper.com/pds](https://teamsuper.com/pds)

### 1. Your personal details

Mr	Ms	Mrs	Miss	Dr	Other	Male	Female	Member number												
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Given names																				
<input type="text"/>																				
Surname											Date of birth (DD-MM-YYYY)									
<input type="text"/>											<input type="checkbox"/>	<input type="checkbox"/>	-	<input type="checkbox"/>	<input type="checkbox"/>	-	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Residential address																				
<input type="text"/>																				
Suburb											State				Postcode					
<input type="text"/>											<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Postal address. If the same as your residential address, mark 'X' in this box <input type="checkbox"/>																				
<input type="text"/>																				
Suburb											State				Postcode					
<input type="text"/>											<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Mobile phone									Home phone											
<input type="text"/>									<input type="text"/>											
Email																				
<input type="text"/>																				

## Turn over to finish filling out this form...

Locked Bag 2020 Newcastle NSW 2300 | T 13 64 63 | [teamsuper.com](https://teamsuper.com)  
Team Superannuation Fund | ABN 16 457 520 308  
Team Super Pty Ltd (the Trustee) | ABN 70 003 566 989 | AFS licence 246864



## 2. Select the reason for withdrawing your super

Mark 'X' in the box explaining the reason you want to withdraw your super (only choose one option).

**Please note:** if your reason for withdrawal is financial hardship, you'll need to complete a different application. Contact us for more information on 13 64 63.

### Before retirement

**Withdraw unrestricted non-preserved funds**

Withdraw available funds from your Team Super account (subject to Trust Deed rules). You can see if you have unrestricted non-preserved funds on your annual statement or in your online account.

**Ceased employment after age 60**

I declare that since reaching age 60 I've left my employer (or one of my employers if I have more than one). I understand I can only access the super I've accumulated up to the date of release and if I continue to work, I won't be able to access the super I accumulate after this date until I meet another condition of release.

Date left work (DD-MM-YYYY)

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**Compassionate grounds**

Apply to receive a release of super on compassionate grounds. Before completing this form, you need to make an application to the Australian Taxation Office (ATO), and receive approval from them. For more information, call the ATO on 13 10 20.

**Preserved benefit less than \$200**

Withdraw the full amount if you meet specific rules for this release.

**Approved Trustee release – Terminal Illness (TI)**

Withdrawal of a Trustee approved TI payment. **Note:** TI releases can be withdrawn at any time once approved. However, withdrawals are only tax-free for the first two years after the doctor's certification.

**Approved Trustee release – Total and Permanent Disablement (TPD) / Permanent Incapacity**

Withdrawal of a Trustee approved TPD or Permanent Incapacity payment.

### Retirement

I declare that I've reached preservation age and have retired from the workforce and to the best of my knowledge and belief, don't intend to be gainfully employed for more than 10 hours per week. I'm not and won't be looking for paid employment in Australia.

- I understand I can only access the super I've accumulated up to the date of release and all future contributions and earnings are preserved until I meet another condition of release.
- I understand if Team Super does not have a record of my employment terminating, I may be required to provide evidence of this.
- I understand if I have a pre-retirement pension, it will convert to an account-based pension.
- I understand that if I have Income Protection insurance, this will be cancelled when Team Super receives this form.

## 3. How much do you want to withdraw?

Things to consider:

- Lump sum tax may apply to cash withdrawals.
- Higher tax rates may apply if you're under preservation age.

Mark 'X' at the amount you want to withdraw.

All unrestricted non-preserved amounts.

Full account balance.

Partial withdrawal, net of any applicable tax, of \$

Amount of \$  approved for release of super on compassionate grounds. If you tick this box, attach a copy of the approval letter you received from the ATO. This letter will state the amount that the ATO has approved to be released to you.

You must leave a minimum balance of \$10,000 in your Team Super account if you want to keep it open.

Withdrawal amount in words

Turn over to finish filling out this form...

#### 4. Which account do you want your withdrawal paid to?

Things to consider:

- The account you nominate must be in your name. It can be in your name alone or joint names.
- Make sure you provide the correct BSB and account number as it may not be possible to recover your money if it's paid to the wrong account.

Account name

Name of bank, building society or credit union

BSB

Account number

Please pay my withdrawal into the same account as my previous withdrawal.

#### 5. Which investment option would you like to make your withdrawal from?

- Only fill in this section if you're invested in more than one investment option.
- If you don't make a choice, the withdrawal will be taken pro-rata across all your investment options.
- If insufficient funds remain in your chosen investment option, the withdrawal will be taken pro-rata across the remaining options.

Lifecycle Investment Strategy	
Lifecycle Investment Strategy	\$
Pre-mixed investment options	
High Growth	\$
Growth	\$
Balanced	\$
Moderate	\$
Indexed Defensive	\$
Defensive	\$
Secure	\$

Asset class investment options	
Australian Shares	\$
International Shares	\$
Property	\$
Bonds	\$
Cash	\$

#### 6. Your declaration

I declare that:

- I certify the information I've provided is true and correct.
- I authorise Team Super to submit to the ATO all relevant details of my payment in accordance with ATO reporting requirements.
- I'm not a temporary resident holding a temporary visa under the Migration Act 1958.
- I'm not a politically exposed person (PEP). Visit [teamsuper.com/pep](https://teamsuper.com/pep) for a definition. If you fall under the PEP definition, please call us on 13 64 63 or email [help@admin.teamsuper.com](mailto:help@admin.teamsuper.com)

We need your certified identification to process this withdrawal. For more information on certified identification, read our **How to prove your identity** factsheet at [teamsuper.com/resources](https://teamsuper.com/resources)

Mark **X** in only one box.

I've previously provided certified identification to Team Super and acknowledge this identification is still current.

I'm providing certified identification with this form.

Your signature



Date (DD-MM-YYYY)

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When complete return this form to us by:

Post Team Super  
Locked Bag 2020 Newcastle NSW 2300

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